

Complete this Letter of Authority and start your No Obligation Pension Review

First name	Joseph
Last name	Bloggs
Date of birth	Thursday, 1 January 1925
Intended Retirement Age	55
Marital Status	Married
National Insurance Number	jg5145122
Address Line 1	12 Bloggs Lane
Town/City	Bloggsville
Postcode	JE3 3DD

Pension Details

Pension Company	Aviva
Policy Number(s)	12345614481
Approx Fund Value	1510000
Additional Pensions (only fill this in if you have other pensions)	

Contact Details

Telephone	01133501615
Mobile Number	07951278448
Email	bloggsy@bloggs.com
Best Time to Call	6pm
I understand and accept that in order for a Pension Review to be completed, Jones Test LOA Financial Services Ltd may need to share my personal information with pension companies, financial advisers and related companies. I agree to such disclosure of my personal data.	Yes
Signature	