

INITIAL DISCLOSURE DOCUMENT

Company Status

Annecto Marketing Ltd (company number 10143956) is a limited company registered in the UK.

Company Services

We introduce clients to companies who provide regulated financial advice in the UK. Our involvement is to advertise, connect and facilitate the process.

We do not provide advice

We provide a facilitation service and help with connection and communications however we do not provide financial advice. The regulated financial services company which we connect you to will provide the financial advice. We do carry out a basic fact find upon initial enquiry however this is simply to establish the detail of your enquiry so that we are able to direct you to the most appropriate regulated company.

We do not sell products

We do not sell or arrange any financial products. Our role is to facilitate your enquiry and enable you to access financial advice with regulated firms who are able to sell and arrange products.

How are we remunerated

We are paid by way of either a fixed fee for the introduction to a financial advisor or by way of commission on the successful completion of business.

Complaints

Please direct any complaints to our compliance officer, who can be reached at complaints@professional-leads.co.uk or call 01133501615